



# IAdvisor 529 Plan Investment Options

The IAdvisor 529 Plan offers a variety of investment options that you can personalize to client needs in three ways: 1) by age, 2) by risk level, and 3) by building a portfolio with single fund options.

## 1) Age-based options that automatically reallocates as the beneficiary gets closer to college

Portfolio Name	Class A		Class C	
	Ticker	Cusip	Ticker	Cusip
529 IA IAdvisor 529 Age 0-5 Option	VWAAX	462266537	VWABX	462266529
529 IA IAdvisor 529 Age 6-10 Option	VWAKX	462266511	VWAMX	462266495
529 IA IAdvisor 529 Age 11-15 Option	VWACX	462266487	VWADX	462266479
529 IA IAdvisor 529 Age 16-17 Option	VWAEX	462266461	VWAFX	462266453
529 IA IAdvisor 529 Age 18+ Option	VWAIX	462266446	VWAJX	462266438

The Age-based options are designed for college savings and may not be appropriate for K-12 investment horizons.

## 2) Static allocation options based on risk level

Portfolio Name	Class A		Class C	
	Ticker	Cusip	Ticker	Cusip
529 IA IAdvisor 529 Aggressive Option Class A	VWANX	462266107	VWAOX	462266206
529 IA IAdvisor 529 Growth Option	VWARX	462266305	VWASX	462266404
529 IA IAdvisor 529 Moderate Option	VWATX	462266503	VWAUX	462266602
529 IA IAdvisor 529 Conservative Option	VWAPX	462266701	VWAQX	462266800

## 3) Build a portfolio using single fund options across a range of styles and asset classes

Portfolio Name	Class A		Class C	
	Ticker	Cusip	Ticker	Cusip
529 IA Voya International Index Option	VWAYX	462266594	VWAZX	462266586
529 IA Voya Large Cap Growth Option	VWBAX	462266842	VWBBX	462266834
529 IA Voya Large Cap Value Option	VWBCX	462266867	VWBDX	462266859
529 IA Voya US Stock Index Option	VWBMX	462266578	VWBNX	462266560
529 IA Voya MidCap Opportunities Option	VWBEX	462266792	VWBFX	462266784
529 IA Voya Multi-Manager Mid Cap Value Option	VWBIX	462266776	VWBJX	462266768
529 IA VY JPMorgan Small Cap Core Equity Option	VWBQX	462266420	VWBRX	462266412
529 IA Voya Multi-Manager International Equity Option	VWBGX	462266552	VWBHX	462266545
529 IA Voya Short Duration Bond Option	VWBKX	462266644	VWBLX	462266636
529 IA Voya Intermediate Bond Option	VWAVX	462266669	VWAWX	462266651
529 IA Voya Government Money Market Option	VWBSX	462266628	VWBTX	462266610

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The Options in the IAdvisor 529 Plan are not mutual funds, although they invest in mutual funds. An investment in the IAdvisor\_529\_Plan is an investment in municipal securities and the value of the Options will vary depending on the value of the underlying funds in which the Options invest. Investment returns are not guaranteed and you could lose money by investing in the IAdvisor 529 Plan.

These securities are not registered with the U.S. Securities and Exchange Commission ("SEC") or any state, nor is the IAdvisor 529 Plan or any of the IAdvisor 529 Plan Options registered as an investment company with the SEC or any state.

**If you are not an Iowa taxpayer, consider before investing whether your or the beneficiary's home state offers a 529 plan with favorable state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that may only be available through investments in that state's 529 plan and which are not available through investment in the IAdvisor 529 Plan.**

Non-qualified withdrawals may be subject to federal and state taxes and an additional federal 10% tax.

The tax information herein is not intended to be used, and cannot be used by any taxpayer, for the purpose of avoiding tax penalties. Taxpayers should seek advice based on their own particular circumstances from an independent tax advisor.

Investments in IAdvisor 529 Plan are subject to certain charges, which will reduce the value of your Account as they are incurred. Please see the Program Description for details of charges or fees that apply to the speci\_c IAdvisor 529 Plan.

Investments in IAdvisor 529 Plan are subject to investment risks, including the loss of the principal amount invested, and may not be appropriate for all investors.

Voya Investment Management is not an underwriter for any underlying municipal securities.

**An investor should consider the investment objectives, risks, charges and expenses associated with the IAdvisor 529 Plan before investing. More information about the IAdvisor 529 Plan is available in the Program Description. You may obtain a Program Description at [www.IAdvisor529.com](http://www.IAdvisor529.com) or by calling 800-774-5127. \_e Program Description should be read carefully before investing.**

#### **NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE**

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