

Voya Enhanced Securitized Income Fund 2024 Tender Offer Schedule

VOYA Enhanced Securitized Income Fund is **ALWAYS OPEN FOR PURCHASES**. However, it is only open for **REDEMPTIONS** during the scheduled quarterly Tender Offer periods. Please see the **2024 TENDER OFFER SCHEDULE** below.

The quarterly Tender Offer for **September** begins **August 16, 2024, and ends September 16th, 2024**. Please open up this fund for redemptions on the below cusips during this time period.

FUND	CUSIP	TA #	SYMBOL
Voya Enhanced Securitized Income Fund A	92891R109	4548	VVJHX
Voya Enhanced Securitized Income Fund C	92891R208	4549	VVJIX
Voya Enhanced Securitized Income Fund I	92891R307	4550	VVJJX

If your clients wish to sell any of their Fund shares during future periods, please input those trades via Fund/SERV by the close of business, on the ending date of each quarterly Tender Offer (which is the 10th business day of the applicable month: September 16th, December 13th, etc.).

If your Firm does not utilize the Fund/SERV system, please call our Shareholder Services Department for the appropriate forms at **1-800-992-0180**. Our transfer agent, BNY Mellon Investment Servicing (US) Inc., must receive the completed repurchase request form by the close of business on the ending date of each quarterly Tender Offer (see dates below).

In the event the fund exceeds the tender amount offered in a given quarter, share class conversions processed on tender date will be prorated as well. Share class conversions can be performed outside of tender date, however, share class indicators through the NSCC must be used.

2024 TENDER OFFER SCHEDULE

(Please retain this for future reference)

August 16th Through September 16th
November 13th Through December 13th

If you have any questions, please contact the VOYA Funds Operations Department at: 1-800-526-4676 or via email at VoyaIMMFOps@voya.com